

PROSPERO

# INVESTOR PACK

SMARTER INVESTMENT  
CHOICES



# PROSPERO

## WHAT IS PROSPERO

Prospero is an international investment platform that connects you to a broad range of investment opportunities through a single investment contract.

Prospero gives you access to cutting edge AI-driven portfolios and Target Outcome ETF's, which, combined with traditional investment options like mutual funds, ETFs, and direct securities, provide a powerful solution for building your portfolio.

Within Prospero, your investments are managed through a trust participation structure, ensuring your assets are legally protected and held under independent fiduciary care. This structure also provides the benefit of estate preservation, allowing your wealth to be efficiently transferred and maintained for future generations, all without additional costs.



*This means your wealth is not only growing intelligently but also safeguarded within a framework built for security, compliance, and long-term peace of mind.*

# WHAT WE OFFER

## SMARTER INVESTMENT CHOICES

### INDEPENDENTLY MANAGED PORTFOLIOS



Your money is actively managed by experts, helping it grow while saving you time, reducing stress, and ensuring decisions are made according to your risk tolerance profile.

### RISK PROFILED FUND MODELS

Your portfolio is custom-built to match your risk tolerance and kept on track through disciplined, systematic asset allocation – ensuring stability, control, and optimized long-term returns.

### AI ETF PORTFOLIOS

EXCLUSIVE

AI-driven portfolios constantly adapt to markets via weekly rebalancing, while delivering consistent risk-adjusted performance, and retaining investment transparency and liquidity through the use of ETF's and cash.

### ONE FUND TRUST

Access globally managed, risk-tailored portfolios in a Bermuda trust structure that simplifies international reporting and helps defer capital gains until withdrawal – making cross-border investing easier and easing local tax reporting (consult your local tax advisor).

### TARGET OUTCOME ETF's®



### REFERENCE ASSET S&P 500® INDEX NASDAQ 100 INDEX

Target Outcome ETF's provide you with built-in downside protection, defined growth potential, and predictable results—offering a flexible, long-term way to stay invested with controlled risk and preset outcome ranges.

## TRADITIONAL INVESTMENT CHOICES

### UCITS FUNDS AND ETF's



### 300+ UCITS funds and ETF's 30+ Global Managers

Funds and ETF's (Exchange-Traded Funds) are investment vehicles that pool money from many investors to buy a diversified mix of assets such as stocks, bonds, or commodities.

Traditional funds are priced once a day, ETF's, like an equity, trade on exchanges throughout the day, providing efficient access to diversified, professionally managed investment options with lower costs, liquidity, and long-term growth potential—without needing to select individual assets yourself.

### DIRECT SECURITIES SOLUTION

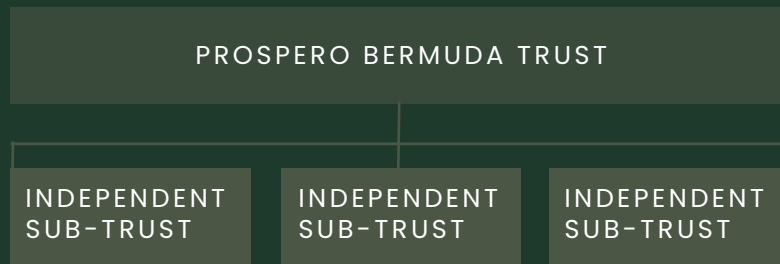


### Trade on major global stock exchanges including: NYSE, NASDAQ, EURONEXT, LSE etc.

Access to direct equities and ETFs across major global exchanges giving you worldwide investment opportunities, greater diversification, and the flexibility to act quickly on market opportunities.

Investment products and services may not be available in all jurisdictions. Please consult your financial advisor to understand the options applicable to your location.

# TRUST PARTICIPATION TO SAFEGUARD YOUR WEALTH



The Prospero Investment Plan is issued through the Bermuda law governed Prospero Master Trust. Each investor has a segregated Sub-Trust, with assets held by the trustee for their benefit.

## SEGREGATED ACCOUNTS

Segregated Accounts established and maintained pursuant to the Bermuda Segregated Accounts Companies Act 2000 and are structured to insulate the assets of each investor from the general account and other investor accounts.

## SUCCESSION PLANNING

Around the world inheritance laws vary, which can complicate the succession wishes of an individual. A Bermuda trust, being governed by the Bermuda legal system, can recognize the self-selected succession plan of the settlor, distributing the assets to the underlying beneficiaries named in the trust documents.

## WHAT IS A TRUST?

A trust is a secure legal structure designed to protect and manage assets. It brings together three parties: the settlor, the trustee, and the beneficiaries.

In Prospero, the settlor (Plan Participant) contributes assets to the Plan. These assets are then held and managed by the trustee, whose role is to safeguard them and ensure they are used for the benefit of the beneficiaries named in the Plan Application.

# PROSPERO BASICS

<b>Plan structure:</b>	<b>Bermuda Trust.</b>
<b>Ownership:</b>	<b>Individuals, Companies, Trusts.</b>
<b>Currencies:</b>	<b>USD, GBP, EUR</b>
<b>Minimum investment:</b>	<b>50,000</b> (per currency)
<b>Maximum investment:</b>	<b>No maximum amount.</b>
<b>Minimum additional investment:</b>	<b>25,000</b> (single investment) <b>per currency.</b>
<b>Withdrawals:</b>	<b>Multiple withdrawals of a minimum 5,000</b> (per currency).
<b>Switches</b> (between mutual funds and model portfolios)	<b>Free</b> (for switches of ETF's and Direct Securities a fee applies - refer the fee sheet)
<b>Minimum plan value:</b>	<b>Minimum 20,000 investment amount per currency must be retained in a Plan in order for the Plan to remain in effect.</b>
<b>No initial sales charge:</b>	<b>100% investment allocation.</b>
<b>Attractive liquidity:</b>	<b>100% liquid</b> (other options available refer fees sheets and prospectus).
<b>Pricing:</b>	<b>Daily pricing.</b>

## PROSPERO BACKED BY EXPERT PARTNERS\*

<b>KANE</b> Administration	<b>OCORIAN</b> Trustee	<b>ALLFUNDS</b> Trading Partner	<b>CIG</b> Securities Trading
<p>Administration &amp; Technology company</p> <p>\$15B+ assets under administration</p> <p>20+ years in the offshore market space</p>	<p>Leader in compliance services for funds, corporate, capital markets &amp; private clients</p> <p>15,000+ structures under administration</p> <p>50+ years supporting clients</p>	<p>Global wealthtech &amp; fund distribution leader</p> <p>Serves sovereign wealth managers, asset managers, and pension funds</p> <p>Active in 96 markets worldwide</p>	<p>Capital International Group - CIG is a licensed stockbroker and London Stock Exchange member.</p> <p>Enabling quick execution, trading, and limit equity orders</p> <p>27 years in business and US\$5 billion in AUM</p>

\* "Kane" refers to Kane LPI Solutions Limited (Bermuda). "Allfunds" refers to Allfunds Bank International S.A. Ocorian refers to Ocorian Services (Bermuda) Limited. CIG refers to Capital International Group (Isle of Man). The entities named are independent third-parties that provide services to Prospero.



## PROSPERO: REAL TREES, REAL IMPACT

Each \$10,000 investment under Prospero directly funds the Olokeri Carbon Project: a long-term, community-based forest protection and restoration initiative in Kenya.

**Your support goes toward planting native trees, conserving critical forest ecosystems, and generating verified carbon reductions – all while empowering Maasai communities to steward their land for generations to come.**

Learn more about the reforestation partner at their website: [www.edenprojects.org](http://www.edenprojects.org)



### DISCOVER MORE DOWNLOAD OUR SMARTER INVESTMENT CHOICES MATERIALS AND EXPLORE HOW PROSPERO WORKS FOR YOU.

#### AI ETF PORTFOLIOS



#### RISK PROFILED FUND MODELS



#### THE ONE FUND TRUST SOLUTION



#### TARGET OUTCOME ETFs



#### Important information – professional / institutional clients only

This presentation is intended solely for professional and institutional clients and is not directed to, and may not be used or relied upon by, retail investors or the general public.

This presentation is provided for information purposes only. It does not constitute investment advice or a recommendation, and it does not constitute an offer to sell or a solicitation of an offer to buy any fund, security or other investment product or to participate in the Prospero Global Investment Plan (the "Plan"). Any offer of interests will be made only by means of the relevant offering documents and Plan documentation.

The information contained in this presentation is provided to the intended recipient on a confidential basis. It may not be reproduced, redistributed or disclosed to any other person without the prior consent of Prospero Investment Solutions Limited ("PISL"), except where disclosure is required by applicable law or regulation or where the information is already publicly available.

Neither PISL nor the distributors of the Plan provide tax or legal advice. Potential investors should consult independent professional advisers on the legal, tax, exchange control and other consequences of an investment under the laws of their country of citizenship, residence or domicile. The Plan brochure, Plan document and applicable fund offering documents contain important information about the Plan and the underlying investment options and should be read carefully before investing. In the event of any inconsistency between this presentation and the Plan or fund offering documentation, the Plan or fund offering documentation will prevail.

The Plan is not offered or available for sale in the United States or to U.S. persons, or to residents of Jersey or Bermuda.

Although some information in this presentation has been obtained from sources PISL believes to be reliable, it may be incomplete or subject to change. PISL accepts responsibility for the information it provides but does not undertake to update this presentation for subsequent events, and makes no representation that third party information will remain accurate after the date of this presentation.

#### Risk Warning

The value of investments and any income from them can go down as well as up and investors may not get back the amount originally invested. The risks of loss from investing in the funds and investment options available under the Plan can be substantial. Past performance is not necessarily a guide to future performance.

This document has been issued by Prospero Investment Solutions Limited ("PISL"), 4th Floor, Cumberland House, 1 Victoria Street, Hamilton HM 11, Bermuda. PISL is registered under the Segregated Accounts Companies Act 2000 and is licensed to conduct investment business by the Bermuda Monetary Authority under the Investment Business Act 2003. The Bermuda Monetary Authority has not reviewed or approved the contents of this document. You may contact PISL at [prosperobermuda@prosperoinvest.com](mailto:prosperobermuda@prosperoinvest.com). Additional information is available at [www.prosperoinvest.com](http://www.prosperoinvest.com).